

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	
	)	Chapter 11
	)	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90273 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	Re: Docket No. 627

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**NOTICE OF REVISED PROPOSED  
ORDER (I) AUTHORIZING DEBTORS TO  
ASSUME AND ASSIGN EXECUTORY CONTRACTS  
TO FOUNDRY DIGITAL LLC PURSUANT TO SECTION 365  
OF THE BANKRUPTCY CODE AND (II) GRANTING RELATED RELIEF**

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**PLEASE TAKE NOTICE THAT:**

1. On December 8, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed an emergency motion [Docket No. 627] (the “Emergency Motion”) seeking authorization to assume and assign certain executory contracts to Foundry Digital LLC pursuant to Section 365 of the Bankruptcy Code and related relief.

2. A proposed form of order authorizing the debtors to assume and assign executory contracts to Foundry Digital LLC and granting related relief was attached to the Emergency Motion as Exhibit A (the “Initial Proposed Order”).

3. The Debtors hereby file a revised proposed form of order, attached hereto as Exhibit A (the “Revised Proposed Order”) authorizing the debtors to assume and assign the

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

executory contracts to Foundry Digital LLC, which incorporates certain changes agreed upon by the parties. For the convenience of the Court and parties in interest, a redline of the Revised Proposed Order marked against the Initial Proposed Order is attached hereto as **Exhibit B**.

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Dated: December 9, 2022  
Houston, Texas

*/s/ James T. Grogan III*

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